

Let There BE Light

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Lisa Louis, CFRE Executive Director



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*Elizabeth Rathburn*Development Associate

From the Chair of the Board of Directors and the Executive Director

Dear Friends in Christ,

It's more than our religious beliefs that bring us together in our Catholic faith. Our shared ethics and values inspired by the teachings of Jesus Christ define us as Catholics and guide our spiritual journey. These core Catholic ideals also guide our work leading the only community foundation in northwest Pennsylvania that is aligned with Catholic values. From identifying ways to better support our Catholic mission and ministries to maintaining socially responsible investment practices, distributing funds to sustain the Catholic community and assisting Catholic parishes, schools and ministries in meeting their long-term financial needs, we are in service to the broad Catholic community.

With joy and gratitude we are pleased to share with you this 2021 Community Impact Report. Together, we have a lot to celebrate. Inspired by faith, read on page 4 about a son's love for his parents that prompted his giving in their memory. On page 7 enjoy photos of fellowship shared at our annual Legacy Society gathering. Uniting Catholics in their faith, in 2021 the Catholic Foundation facilitated the third annual #iGiveCatholic day of giving for the Diocese of Erie with remarkable results reported on page 15.

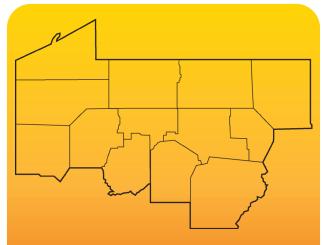
During recent years, we were reminded of the respite during difficult times that endowments offer as a consistent source of income to Catholic ministries, organizations and programs. Thanks to donors, both past and present, endowments in our Catholic Foundation generated over \$300,000 in grants and distributions throughout the Diocese of Erie in 2021. Look for the smiling young faces on page 11, of teens celebrating their faith while attending the National Catholic Youth Conference in Indianapolis, a trip funded primarily by a Catholic Foundation grant. As you may smile back at them, know that your gifts help make things like this happen. Thank you for choosing the Catholic Foundation as a partner in your charitable giving.

May Christ be our Light into the future as we work to strengthen and grow the Church's mission and ministries in northwest Pennsylvania.

Robert C. Crowley Chair, Board of Directors Lisa R. Louis, CFRE Executive Director

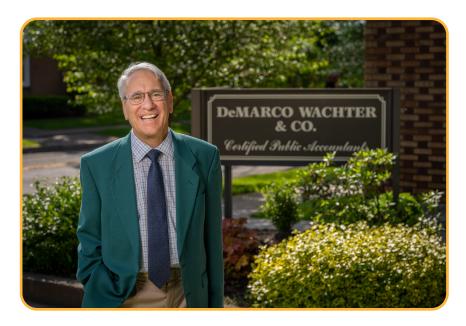


Lisa Louis and Bob Crowley were recognized by the regional chapter of the Association of Fundraising Professionals at their annual National Philanthropy Day recognition event in November. Lisa was honored with the 2021 Outstanding Fundraising Professional Award and Bob with the Outstanding Volunteer Fundraiser Award.



The Catholic Foundation of Northwest Pennsylvania is the only community foundation in northwest Pennsylvania guided by Catholic values and investment principles. The Foundation inspires and unites Catholics in supporting their faith community and creating a Catholic legacy, assisting donors to provide for the long-term needs of the Catholic ministries in their community. The Foundation is an independent 501(c)(3) corporation.

Shining Light



"I think they would like being honored in this way."

— Dale DeMarco

A Legacy of Faith

John and Rose DeMarco are surely smiling from heaven as their son, Dale, says that everything about him was passed to him by his parents. The DeMarcos were faithfilled and practical people. Dale's father was a full-time, blue-collar worker and his mother worked part-time when she wasn't busy looking after her two sons.

Catholic education was very important to the DeMarcos. They wanted to make sure that Dale and his brother learned everything about their faith. Dale recalls that as a boy and young man he went to church to please his mom, then one day realized he was going for himself. He credits his years of Catholic education (Saint George grade school then Cathedral Prep, followed by Gannon) for knowledge, while his parents were the flame that lit the fire of his faith.

The practical nature Dale inherited from his parents led him to a career in accounting. As a CPA he shares his talents with the Catholic community by volunteering for

many years on the finance council for Saint George Parish and on the board of Catholic Charities, Inc.

Dale had the privilege of living with his parents throughout his adult life. When asked about caring for them as they aged, he quips, "My parents were healthy and active into old age. In fact, I was the one who enjoyed 'assisted living' for 58 years."



Dale DeMarco and his parents John and Rose

Recalling the significant life adjustment he had after his parents died, Dale openly shares that he misses them all the time. That's one of the reasons honoring them with named endowments is so meaningful to him. Dale recently established the *John E. and Rose M. DeMarco Endowment for the Catholic Foundation of Northwest Pennsylvania* to fund urgent needs as determined by the Catholic Foundation board of directors. In a nod to his many years serving on the board of Catholic Charities, Inc., Dale also established the *John E. and Rose M. DeMarco Endowment for Catholic Charities* to fund urgent needs as determined by the Catholic Charities board of directors.

"The reason I am Catholic is because of Mom and Dad," Dale says. Having their names associated forever with endowment distributions to support the Catholic community seems right to Dale who adds, "It makes me feel good to do this in their honor."







Being raised in the Catholic faith was an important aspect of life in the DeMarco family. These photos, from left, show Dale at his Baptism with his godparents, after First Holy Communion with his parents and brother and after receiving his diploma from Cathedral Preparatory School.

Sharing His Blessings, Forever

It's wonderful to imagine the number of students' lives Fr. Joseph Gregorek touched during his long career as a college professor. Now, as he is planning his Catholic legacy, Fr. Joe is ensuring that the breadth of his life's impact will expand in perpetuity through designated endowments in the Catholic Foundation. He recently established *The Reverend Joseph C. Gregorek Endowment for Catholic Charities* and *The Reverend*



Joseph C. Gregorek Endowment for the Catholic Foundation of Northwest Pennsylvania to fulfill his desire to give back to his Catholic community.

"I've been lucky," says Fr. Joe. "I've had a good job. For twelve years I was dean of a medical school in California before returning to Erie." As a priest, he explained, he was required to major in philosophy for his BA, yet he had a passion for the sciences which led to MS and PhD degrees in that field. From there he went on to teach college level science courses. Upon his return to Erie, he was assigned to the Gannon University pre-med committee where as a priest with a background in medicine he could uniquely bring faith into discussions on ethics issues. It was a placement that bore fruit for decades. In pastoral service Fr. Joe asked to return to Saint Casimir Parish, where he served his first assignment as a priest. "They taught me how to be a priest," he said, "and I wanted to go back and serve them."

Fr. Joe established his legacy funds in the Foundation with a gift of appreciated stock and planned additional giving to these endowments through his estate. He says he is "glad to help people in need long after I'm gone. It is in thanksgiving that I give these gifts to assist works in the diocese in which I was ordained and served for over 56 years."

Dziekuje Ci, Fr. Joe!





The Catholic Foundation Legacy
Society recognizes devoted Catholics
who have committed to providing
for the future of our shared Catholic
community with an estate gift or by
establishing an endowment fund.
These gifts from the heart will provide
financial support to the Catholic
ministries they love for generations.

The Catholic Foundation is honored to steward these gifts and we offer our gratitude to these individuals for their vision and generosity.

"The sharing of gifts is a very rich and beautiful activity. It is a confident, joyful, and hope-filled expression of ministry. In ministering to each other, each from the riches that he or she possesses, we work together for the full coming of God's Kingdom."

– Henri J.M. Nouwen

Everlasting Light

LEGACY SOCIETY MEMBERS

Anonymous (3)

Barbara A. Behant Ruthanne Beighley

- Edith Benson
- Rita and William Bevevino
- Daniel J. Brabender Frances Q. Buseck†
- Michele Cavalier
 Mariet and Stephen Cenedella
 Deacon Joseph R. Cicero
 Barbara Jean and Robert Crowley
 The Reverend Monsignor Ernest J. Daleyt
- Kathleen and James Dammeyer
- Dennis G. Deiner
- Dale R. DeMarco
- Yvonne and John Enders Elizabeth Flaga† The Reverend Leo J. Gallina Robert M. Gallivan
- The Reverend Joseph C. Gregorek
 Lili Grumblatt
 The Reverend Monsignor John B. Hagerty†
 William M. Hilbert, Sr.†

Karen Burton-Horstman and Mark Horstman

Lisa and Dean Huya Joyce Ravnikar-Kulyk and Mark Kulykt

Mary Ann Lamb

Mary† and Thomas Loftus

Lisa and Mark Louis

The Reverend Monsignor Daniel E. Magraw The Reverend Monsignor Robert Malene Mary Margaret and James Malue Sister Catherine Manning, SSJ

- Sharon and James E. Martin Mary Fabrizio McCarthy† Emma Lee McCloskey
- Richard McCormick
 Jeannie B. McGinley
 The Reverend Monsignor Salvatore Mitchell†
 Susan Morgan
- Marlene and Homer Mosco
 Robert C. Mosier
 John L. Mosier
 David J. Murphy
 Kimberly Young-O'Marat and James O'Marat
- Charlotte and Larry Neizmik

"Through the Catholic Foundation we can continue to support Catholic education in perpetuity. It is so important and valuable to our family and community."

— Kathy and Jim Dammeyer





"We want to leave a Catholic legacy, so we planned a gift through our estate. With our intentions in place, we can enjoy the fellowship of the Legacy Society knowing our gift is secured in the future."

Lisa and Mark Louis

We were so pleased to be able to welcome our Legacy Society members to a special donor in-person event in their honor in 2021.



















Pauline Osmer

The Most Reverend Lawrence T. Persico, JCL

- John Potosnak
- The Reverend Monsignor David A. Rubino

Sheila Sauers

Dawn and Daniel Schaaf

The Reverend Monsignor Henry Schauermant

Doug Schenberg

Marilyn Sharp

Mariet and Norman H. Stark

William J. Steger

The Reverend George E. Strohmeyer

Mary Annt and James F. Toohey

The Most Reverend Donald W. Trautman, STD, SSL+

Marie and Michael Vereb

Cheryl Vicary

Mary Margaret Weist

- Jane and Michael Zavasky
- Cathryn and John Zawacki
- Denotes new members
- † May God grant eternal rest to the members who have been called home to the Lord.

As of 6/30/2022

"I wanted to join in the work of the Catholic Foundation because my faith is important to me and I trust the leadership of the Foundation. I chose to support Maria House Project because I believe in their mission and I want to provide funding for it beyond my lifetime."

- Denny Deiner, pictured with his wife Joanne.





James E. Martin transitioned from his development director role at the Foundation to retirement in May 2022. Jim and his wife, Sharon, are enjoying retirement with family in North Carolina and honoring the Catholic community they called home for many years with a gift to the Catholic Foundation through their estate plan. We are grateful for their membership in our Legacy Society.

Everlasting Light

FOREVER FUNDS

You have a passion for your faith and for helping others. You currently support many local Catholic organizations and causes. What will become of your support after your lifetime? The Catholic Foundation offers you a way to leave a legacy uniquely aligned with your Catholic values and beliefs. When you establish an endowment fund with the Foundation, you create a permanent gift that provides everlasting financial support for your beloved ministries. The Foundation stewards the growth of your gifts in accordance with Catholic values and investment principals which continues your impact for generations. Contact the Catholic Foundation to learn more at (814) 824-1237.

SUPPORT AN ENDOWMENT

Scan here to learn more about or give to any of these funds.



DONOR ENDOWMENTS

- Advance the Mission Endowment for Catholic Foundation of Northwest Pennsylvania
- Anonymous Donor Endowment for Saint Francis Xavier Parish
- Bill and Joy Steger Family Endowment
- Bishop Donald W. Trautman "Feed My Sheep" Endowment
- Bishop Lawrence T. Persico Endowment for Pastoral Ministry
- Burton-Horstman Family Endowment in Memory of G. David Burton
- Catholic Social Ministry Endowment
- · Clergy Health and Welfare Endowment
- Crowley Family Endowment for Saint Raphael Cemetery
- Dammeyer Family Endowment
- David J. Murphy Endowment
- Dawn and Dan Schaaf Family Endowment
- Dean and Lisa Huya Family Endowment
- Dennis G. Deiner Charitable Endowment
- Education Endowment
- Erie Catholic School System Endowment for Teachers
- Faith Formation Endowment
- Farrell Christopher Home Corporation Endowment
- · Fox and Cenedella Endowment
- Helen Potosnak Memorial Endowment
- Immaculate Heart of Mary Education Endowment
- Irish Settlement Endowment
- James "J.E." O'Mara Memorial Endowment
- John E. and Rose M. DeMarco Endowment for Catholic Charities
- John E. and Rose M. DeMarco Endowment for the Catholic Foundation of Northwest Pennsylvania
- John and Cathryn Zawacki Charitable Endowment
- John and Yvonne Enders Charitable Endowment
- L'Arche Erie Endowment in Memory of Donna Faye Carr and Sister Barbara Ann Karsznia, OSB
- Malue Family Endowment for Our Lady of Peace Parish
- Mary Fabrizio McCarthy Education Endowment
- Michael C. McCloskey Memorial Endowment
- Monsignor Edward J. Zeitler Endowment
- Monsignor John B. Hagerty Endowment Scholarship Fund for Kennedy Catholic High School
- Monsignor Robert Malene Endowment
- Monsignor Salvatore Mitchell Education Endowment



The Foundation relies on the support of our Catholic community in northwest Pennsylvania to keep its mission thriving. The Advance the Mission Endowment was established to support Foundation needs in carrying out its mission to inspire donors and strengthen Catholic ministries for generations to come. Donations and planned gifts designated for the Advance the Mission Endowment help to fund the cost of professional oversight of assets, endowment fund and grant administration, ongoing fund development and strategic initiatives that will help meet the greatest needs of our Catholic community in the future.

- · Mosco Family Endowment
- Reverend J. Thomas Dugan Memorial Endowment
- Reverend Leo J. Gallina Endowment for Saint Bernard of Clairvaux Church
- Reverend Leo J. Gallina Endowment for Saint Boniface Church
- Reverend Joseph C. Gregorek Endowment for Catholic Charities
- Reverend Joseph C. Gregorek Endowment for Catholic Foundation of Northwest Pennsylvania
- Richard McCormick Family Endowment
- Rita M. Bevevino Endowment for Saint Joseph School
- Robert and Pauline Osmer Endowment
- · Robert M. Gallivan Charitable Endowment
- Sacred Heart Parish Exterior Beautification Endowment
- Saint Thomas More Club "Fr. Pete" Endowment
- Sister Denise Mosier Memorial Scholarship Endowment
- Stark Family Endowment
- Social Justice Endowment
- The Reverend Monsignor David A. Rubino Endowment for Catholic Foundation of Northwest Pennsylvania
- Thomas J. and Mary H. Loftus Charitable Endowment
- · Toohey Family Endowment

Endowments noted in bold were established in 2021 or 2022 (as of 6/30/2022).

AGENCY ENDOWMENTS

Catholic parishes, schools, and organizations establish agency endowments with the Catholic Foundation to ensure their mission continues on for future generations. An established endowment gives donors another way to support the organization they love and the confidence that their gifts will have lasting, long-term impact.

Church, School, and Cemetery Endowments

- Blessed Sacrament Parish Charitable Endowment
- Calvary Cemetery Endowment (Saint Francis of Assisi, Clearfield)
- Christo Servire Endowment (Shenango Valley Catholic School System)
- Dr. Howard R. Ferguson, Jr. Scholarship Endowment (Saint Joseph, Warren)
- Eisert Family Scholarship Endowment (Erie Catholic School System)
- Erie Catholic School System Endowment
- Evergreen Endowment (Saint Boniface, Kersey)
- Excellence Scholarship Endowment (Saint Boniface, Kersey)
- · Gannon University Endowment
- Holy Cross Parish Endowment
- Holy Redeemer Parish Endowment
- James L. and Mary Fabrizio McCarthy Endowment for Saint Patrick Church
- John and Barbara Jacquel Endowment for Our Lady of Mercy Parish
- Lawrence and Janet Bindseil Scholarship Endowment (Erie Catholic School System)
- Mercyhurst Preparatory School Endowment
- · Our Lady of Peace Parish Endowment
- Our Lady of the Lake Parish Endowment
- Sacred Heart Education Endowment
- Saint Anthony-Saint Bernadette Endowment
- Saint Brigid Church Education Endowment
- · Saint Callistus Church Cemetery Endowment
- · Saint Callistus Church Endowment
- · Saint Callistus Church Organ Endowment
- Saint Elizabeth Ann Seton Education Endowment for Seton Catholic School
- Saint Francis of Assisi Parish Endowment
- Saint Francis of Assisi School Scholarship Endowment
- Saint Francis Xavier Church Endowment
- Saint Gregory Thaumaturgus Parish Endowment
- Saint Gregory Thaumaturgus School Endowment
- Saint Jude the Apostle Parish Endowment
- Saint Mark Church Emporium Endowment

- Saint Michael Church DuBois Endowment
- Saint Patrick Church Endowment (Erie)
- Saint Patrick Parish Endowment (Franklin)
- Saint Peter Cathedral Church Capital Endowment
- Saint Peter Cathedral Church Operating Expense Endowment
- Saint Peter Cathedral Education Endowment
- Saint Thomas the Apostle Parish Memorial Scholarship Endowment
- Saint Thomas the Apostle Parish Ministry Education Grant Endowment
- · Saint Venantius Church Endowment
- Venango Catholic High School Endowment
- Venango Region Catholic School Endowment

Catholic Organization Endowments

- Captain Clare Baldauf Endowment for Catholic Charities Emerging Needs
- · Catholic Charities Legacy Endowment
- Erie Diocesan Cursillo Movement Endowment
- Joe Haas and Joe McCallion Building and Grounds Endowment (Camp Notre Dame)
- Maria House Project Monsignor James Peterson Endowment
- Monsignor Lawrence T. Speice Memorial Scholarship Endowment (Camp Notre Dame)
- Paul F. Speice Program Endowment (Camp Notre Dame)
- Roman Catholic Diocese of Erie Capital Endowment
- Roman Catholic Diocese of Erie Endowment for Child Protection Services
- Saint Martin Center Endowment
- Sister Benita Repasky Endowment (Prince of Peace Center)

Endowments noted in bold were established in 2021 or 2022 (as of 6/30/2022).



"We are proud to partner with the Catholic Foundation of Northwest Pennsylvania to establish the Gannon University Endowment to support and enhance the Catholic intellectual traditions on our Erie, Pa. and Ruskin, Fla. campuses," said Keith Taylor, Ph.D., President of Gannon University. "Providing access to a values-centered learning experience that is inspired by our Catholic traditions and emphasizes faith, leadership, inclusiveness and social responsibility is a pillar of our Mission as an institution. This endowment aligns with that pillar and will help in continuing to fulfill this commitment for the communities in which we serve."

> "If we walk in hope, we have joy in our hearts. Let us be lights of hope." - Pope Francis



The Catholic Foundation is blessed with generous donors who reflect their faith and values through gifts that create impact now and forever.

As a result of these many gifts, the Catholic Foundation manages over 50 endowments that provide grants to parishes, schools, and ministries throughout northwest Pennsylvania. In 2021, the Foundation awarded five types of grants.

Total \$307,104.00
Donor Designated Grants \$50,889.00
Clergy Health & Welfare Grants \$58,223.00
Faith Formation Grants \$25,788.00
Education Grants \$135,412.00
Catholic Social Ministry Grants \$36,792.00

Grants distributed by the Catholic Foundation are either donor directed, or Foundation directed. Recipients of donor directed grants are identified by the founding donor of an endowment. Recipients of Foundation directed grants are identified by either the Foundation board of directors based on the purpose statement of the endowment or through the Foundation's competitive granting process. Catholic Foundation grants have impact in many areas of our Catholic community.

Grants by Impact Area

"On behalf of the CCCAS staff of counselors and the many clients who benefitted from this grant, I offer a heartfelt thank you to the Catholic Foundation for your gift of charity to the works of the Church."

— Deacon Dick Brogdon



Be the Spark!

Donations in any amount designated for any endowment are welcome at any time. Specifically, donations designated for the endowments which fund Foundation competitive grants increase our capacity to award funds to parishes, Catholic schools, and organizations. These grants allow the Foundation to respond to the many and varied needs of our Catholic community throughout

northwest Pennsylvania today and for future generations. Our granting funds are Education Endowment, Faith Formation Endowment and Catholic Social Ministry Endowment.

Providing Hope

In 2021, the Catholic Foundation initiated its Catholic Social Ministry Grant opportunity to support ministries and projects that embrace and align with Catholic social teaching and are answering the Gospel call to respond to needs within the community.

One such ministry is Catholic Charities Counseling and Adoption Services (CCCAS). Faithful to Christ's mission of love, CCCAS is serving communities throughout northwest Pennsylvania and meeting the needs of many in our communities who struggle with personal or family difficulties. Deacon Dick Brogdon was grateful when the Foundation awarded CCCAS one of its first Catholic Social Ministry Grants.



Lisa Louis, Foundation Executive Director (3rd from right), with (1 to r) Don Carone, Deacon Richard Brogdon, Kirsten Etnoyer, David DiLoreto, and Michele Knauer of Catholic Charities Counseling & Adoption Services

Ablaze with the Holy Spirit



National Catholic Youth Conference (NCYC) is a national Catholic youth event intended to provide a life-changing encounter with Christ. Teens gather to pray, build community and learn more about their faith. They are empowered to live out a Christian life. Jen Humes wanted to offer this experience to the youth of Saint Gregory of Thaumaturgus Parish in North East. The Catholic Foundation partnered with her in this effort by awarding the parish an Education grant to help with the costs associated with the trip. "NCYC sparked a fire in these young people that will never be extinguished."

Scan to read this and other stories of impact.



"The Catholic Foundation is a treasure, and we are so lucky to have you in our diocese." – Jennifer Humes, Saint Gregory of Thaumaturgus Parish

Grants Support Ministries Throughout Northwest Pennsylvania



"Thank you again for the opportunity through this parish grant to allow the Lord to work through the FORMED subscription to touch the hearts and souls of our parishioners!" – Amanda Davis, Grant Applicant, Saint Philip Parish, Linesville



The Diocese of Erie Faith Formation team received a Faith Formation grant in support of the "Re-membering Our Sunday Story" diocesan initiative designed to assist parishes with welcoming parishioners back to Sunday Mass.



An Education grant provided Saint Catherine of Siena and Saint Michael the Archangel parishes in DuBois with funds for upgraded technology to assist in keeping their faith community connected through Zoom meetings, classes and livestreamed liturgies during the pandemic.



Students at Saint John Paul II Elementary School in Hermitage thanked the Catholic Foundation using some of the iPads that were purchased with a grant from the Education Endowment.



The Catholic Schools Office distributed \$68,017 in tuition assistance to students throughout the diocese thanks to a grant from the Education Endowment.



2021 ENDOWMENT AND COMPETITIVE GRANT BENEFICIARIES

Beloved Disciple Parish Blessed Sacrament Parish Camp Notre Dame

Catholic Charities Counseling and Adoption Services, Inc.

Catholic Charities of the Diocese of Erie, Inc.

Diocese of Erie

Diocese of Erie - Chancery

Diocese of Erie - Clergy Personnel

Diocese of Erie - Communications Office

Diocese of Erie - International Missions Office

Diocese of Erie - Office of Faith Formation

Diocese of Erie Catholic Schools Office

Erie Catholic School System

Erie Diocesan Cursillo Movement

Gannon University

Good Samaritan Center, Clearfield

Good Shepherd Parish

Holy Cross Parish

Holy Redeemer Parish

Kennedy Catholic High School

L'Arche Erie

Maria House Project

Mercyhurst Preparatory School

Notre Dame Parish

Our Lady of Mercy Parish, Harborcreek

Our Lady of Peace Parish, Erie

Our Lady of the Lake Parish, Edinboro

Our Lady, Queen of the Americas Parish, Conneaut Lake

Prince of Peace Center, Farrell

Sacred Heart of Jesus Parish, Erie

Saint Anthony of Padua Parish, Cambridge Springs

Saint Bernard of Clairvaux Parish, Bradford



73% Parish

Saint Boniface Parish, Erie Saint Boniface Parish, Kersey Saint Callistus Parish, Kane Saint Catherine of Siena Parish, DuBois

Saint Elizabeth Center, Oil City

Saint Francis of Assisi Parish, Clearfield

Saint Francis Xavier Parish, McKean

Saint George Parish, Erie

Saint Gregory Thaumaturgus Parish, North East

Saint Gregory Thaumaturgus School, North East

Saint John the Evangelist Parish, Girard

Saint Joseph Church/Bread of Life Community, Erie

Saint Joseph Parish, Oil City

Saint Joseph Parish, Warren

Saint Jude the Apostle Parish, Erie

Saint Lawrence the Martyr Parish, Albion

Saint Mark Parish, Emporium

Saint Mark the Evangelist Parish, Erie

Saint Martin Center, Erie

Saint Michael School, Greenville

Saint Michael the Archangel Parish, DuBois

Saint Patrick Parish, Erie

Saint Patrick Parish, Franklin

Saint Peter Cathedral Parish, Erie

Saint Philip Parish, Linesville

Saint Thomas the Apostle Parish, Corry

Seton Catholic School, Meadville

Shenango Valley Catholic School System, Hermitage

The Epiphany of the Lord Parish, Meadville

Venango Catholic High School, Oil City

Venango Region Catholic School, Oil City

Grants Support Clergy Needs

Each year the Catholic Foundation awards grants to the Diocese of Erie to help meet the needs of both aging and active clergy. Through the Clergy Health & Welfare Endowment \$64,653 was granted to the diocese in 2021. Additional grants are generated by endowments designated for clergy support that were established by generous individual donors. As Vicar for Clergy, Fr. Nicholas Rouch is a resource and advocate for clergy in the diocese and uniquely aware of the impact these grant funds have on them. "Financial resources help us provide programming that keeps our active clergy strong," explains Fr. Rouch. "It also allows us to



Lisa Louis, Executive Director, Ruthanne Beighley, Board Secretary, Rev. Nicholas Rouch

help retired clergy who need assistance meeting the financial obligations associated with aging, such as insurance co-pays, and cost of medication and therapies not covered by insurance." Clergy health and welfare expenses will continue to increase as many priests move into their retirement years. For this reason, grants from endowments designated for clergy health and welfare have a greater impact each year.



In 2021, a gathering was held to thank donors who established endowments designated for clergy support. Fr. Rouch shared with them the impact of their gifts. Pictured above are (I to r) Dan Schaaf, Dawn Schaaf, Lisa Louis, Joyce Ravnikar-Kulyk, and Fr. Rouch.

OUR DONORS

Anonymous (5) Margaret Allin Ann Baloga Thomas Barth Patricia Bauer Christine and Warren Beaver Edith Benson Janet Bergkessel Rita and William Bevevino lanet and John Blakeslee Blessed Sacrament Parish Daniel Brabender, Jr. Maureen Bradley Mary Ann Brugger Camp Notre Dame Cathedral Preparatory School Caitlin and Christopher Clark Vienna Cocuzzi Julia and Michael Cooney Katherine and Melvin Crawford Naomi and Richard Crowley Barbara lean and Robert Crowley Lisa and Ryan Crowley William Crowley Nancy and Joseph Dahlkemper Kathleen and James Dammeyer Mary Ann David Karen and Mark Davis Dennis Deiner Dale DeMarco Diocesan Fiscal Management Conference Yvonne and John Enders Erie Catholic School System Iill and Thomas Fessler Frederick Fried Debra and Joseph Fries Patti and Jim Fryman Rev. Leo Gallina Robert Gallivan Gannon University Teresa Giammario & Patrick Dorothy and Charles Glover Mary Alice and Robert Glowacki Elizabeth and Jason Gray Rev. Joseph Gregorek Kathy and Doug Grisier Susan Hahn Carolyn Hammer Deacon Frank Hannah Alan Hannibal Harborcreek Youth Services Mary Hickin Martha Hilbert Deacon Edward and Mrs. Diane M.

Horneman

Karen Burton-Horstman and Mark Horstman Hudson Group, Inc. Mariangela and John Hudson Lisa and Dean Huya Ann and Kenneth Kane Rev. Msgr. Charles Kaza Rev. Sean Kerins Lynn and Deacon Dennis Kudlak Lake Erie Molded Plastics Mary Ann DeFazio-Larsen Susan Lauffer Ellen Lechman Thomas Loftus Lisa and Mark Louis Dave Love Patricia and John Maljovec Mary Margaret and James Malue Kathryn and Jeffrey Maries Sharon and James Martin Alice Mattocks Matune Basile Advisors, LLC Alisa and John Matune Emma Lee McCloskey Kathyrn and Pierre McCormick Richard McCormick Jeannie McGinley Marcia McMahon lanet Mehall Kathleen and James Meko Mercyhurst Preparatory School Marguerite Mertz Rev. Msgr. Salvatore Mitchell Estate Marlene and Homer Mosco David Murphy Joan and David Mushrush Nancy and Gregory Orlando Our Lady of Peace Parish Mary and Carl Poniatowski Iane and Deacon Pregler Prince of Peace Center Wilma and Richard Rahner Joyce Ravnikar-Kulyk Martin Renkis Harold Repasky Lake Erie Molded Plastics Margaret Roberts

Rev. Nicholas Rouch

Saint Joseph Parish

Saint Michael Parish

Robert Ryhal

Rev. Msgr. David Rubino

Saint Francis of Assisi Parish

Saint Peter Cathedral Parish

Saint Gregory Thaumaturgus Parish

Saint Gregory Thaumaturgus School

Linda Scalise Dawn and Dan Schaaf Rhonda and Joseph Schember Eleanor and Peter Scibetta Norman Sheba Shenango Valley Catholic School System, Rev. Christopher Singer Norman Stark Henry Stawaisz Ruthanne Beighley Diane and William Stumpf Colonel Philip W. and Mrs. Carol L. The Martha Wurst Hilbert Fund of The Erie Community Foundation The Roman Catholic Diocese of Erie Thomas Toale The Most Rev. Donald Trautman Tungsten Creative Group Kerry Wolbert Kimberly S. Young Estate Jane and Michael Zavasky

In Memory Of

Cathy and John Zawacki

Bernard David
Mary Ann David
Sister Therese Dush
Dave Love
Mary Ellen Ferrick
Saint Peter Cathedral Parish
Marcia Gallina
Martin Lane
Mark Kulyk
Joan and David Mushrush
Helen Meloni
Richard Yavorsky
The Reverend Monsignor James Peterson
Patricia A. Bauer

Ann Shipman
Naomi and Richard Crowley

Naomi and Richard C William Crowley

Tyler Toale Thomas Toale

The Most Reverend Donald W. Trautman
Thomas Barth
Christine and Warren Beaver
Janet and John Blakeslee
Cathedral Preparatory School
Vienna Cocuzzi

Barbara Jean and Robert Crowley

Karen and Mark Davis

Diocesan Fiscal Management Conference Frederick Fried Teresa Giammario & Patrick Kathy and Doug Grisier Carolyn Hammer Deacon Frank Hannah Harborcreek Youth Services Rev. Msgr. Charles Kaza Lynn and Deacon Dennis Kudlak Susan Lauffer Thomas Loftus lames E. Martin Jane and Deacon Frank Pregler Joyce Ravnikar-Kulyk Margaret Roberts Saint Michael Parish Rev. Christopher Singer The Martha Wurst Hilbert Fund of

In Honor Of

Ruthanne Beighley Marguerite Mertz William Steger

Ruthanne Beighley and William Steger

The Erie Community Foundation

Barbara Jean and Robert Crowley Dorothy and Charles Glover Lisa and Mark Louis Kathleen and James Meko Diane and William Stumpf

Victoria and Deacon Richard Brogdon

Lisa and Mark Louis

John DeAngelo Ruthanne Beighley

Rev. John Hindman Ruthanne Beighley

Rev. John Jacquel Mary Hickin

Mary Margaret and James Malue Ann Baloga

Mehgen and John Mehler Lisa and Mark Louis

Every attempt has been made to ensure the accuracy of this list. If you discover an error or omission, please accept our apologies and contact the Catholic Foundation at (814) 824-1237.

Admiration Sparks Gifts to Endowments

It was in the 1950's that Janet Mehall first met Msgr. James Peterson at a youth retreat he led in her hometown of Brockway. She didn't know at the time that a young man at the retreat named Frank Mehall was destined to become her husband. Their introduction to "Fr. Pete" that weekend began relationships that lasted a lifetime. During his college years, Frank became involved in ministry work Fr. Pete facilitated through the Saint Thomas More



Club at Gannon University. With admiration for Fr. Pete, Jan and Frank faithfully supported his ministries over the years. A ministry Fr. Pete founded called Maria House Project held special favor with Frank.

At the time of Fr. Pete's passing in 2013, visionary members of the Saint Thomas More Club established an endowment in the Catholic Foundation to support Fr. Pete's Marie House Project. Although Frank died in 2010, Jan's support of the Saint Thomas More Club "Fr. Pete" Endowment in the Catholic Foundation continues.

Maria House Project assists men who are homeless, recovering from drug or alcohol abuse or who are returning to society after prison. Annual distributions from the endowment continue the legacy of the club and of Fr. Pete. The distribution from Saint Thomas More Club "Fr. Pete" Endowment in 2020 helped pay for urgent roof repairs at Maria House.



Monsignor James Peterson (1923-2013)

"When I send a donation to Fr. Pete's endowment, it brings back fond memories." — Janet Mehall

Let Your Light Shine

JOIN US WITH A GIFT

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Donations in any amount are welcome at any time.

Call us to discuss your options: (814) 824-1237



Give a gift that lasts beyond your lifetime.

- Endowments can be established with names and purposes determined by the donor and provide a perpetual source of support for the ministry they love. A minimum of \$10,000 is required to initiate an endowment fund.
- Contributions can be made to any endowment in any amount at any time.
- Unrestricted gifts enable the Foundation's board of directors to respond with funding for areas of greatest need.
- All of the Catholic Foundation's funds are invested in accordance with the U.S. Conference of Catholic Bishops' Socially Responsible Investment Guidelines aligning with your core Catholic values and will have impact in perpetuity to benefit people for generations.

Together we strengthen our Catholic community.

CATHOLIC FOUNDATION OF NORTHWEST PENNSYLVANIA STATEMENT OF FINANCIAL ACTIVITY

FOR THE YEARS ENDING DECEMBER 31

STATEMENT OF FINANCIAL POSITION

	2021	2020
ASSETS		
Cash & Cash Equivalents	\$858,561	\$664,159
Investments, at Fair Value	22,990,908	19,557,809
Other Assets	15,089	11,869
TOTAL ASSETS	\$23,864,558	\$20,233,837
LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts Payable	\$22,221	\$18,206
Other Accrued Liabilities	28,460	15,323
Amounts Held for Others	8,393,728	6,600,160
Net Assets	15,420,149	13,600,148
TOTAL LIABILITIES AND NET ASSETS	\$23,864,558	\$20,233,837
STATEMENT OF ACTIVITIES		
REVENUES, GAINS AND OTHER SUPPORT		
Investment Income, Net	\$252,729	\$146,056
Net Realized and Unrealized Gain on Investments	1,614,182	1,257,404
Gifts and Bequests	384,062	1,951,586
Diocesan Grant	310,000	370,000
Investment Management Fees	37,280	27,774
Service Fees	45,997	74,996
Other Income	17,602	-
Debt Forgiveness - Payroll Protection Loan		48,415
TOTAL REVENUES, GAINS AND OTHER SUPPORT	2,661,852	3,876,231
EXPENSES		
Grants Awarded	331,883	329,660
Program and Supporting Expenses	509,968	420,399
TOTAL EXPENSES	841,851	750,059
CHANGE IN NET ASSETS	\$1,820,001	\$3,126,172

Distribution Policy: The policy is reviewed annually by the Board of Directors. While by policy it can range from 2%-7%, distribution has typically been 4%-5% of the average market value over 12 rolling quarters.

Investment Policy: The primary investment objective of the Foundation is the long-term growth of principal and generation of income. The funds entrusted to the Catholic Foundation are invested consistent with the Socially Responsible Investment Guidelines outlined by the United States Conference of Catholic Bishops

Audited financial statements are available at www.MyCatholicFoundation.org.





In 2021 \$340,054 was raised benefitting 95 Catholic organizations

We thank our 2021 Prize Program sponsors











































Read more about the success of the 2021 giving day.

SAVE THE DATE NOVEMBER 29, 2022



St. Mark Catholic Center | 429 E. Grandview Blvd. | Erie PA 16504

















Turn to page 7 to enjoy more photos of our 2021 donor appreciation event.