

Shining a Light on Good Works

2022 COMMUNITY IMPACT REPORT

Dear Friends in Christ,

With gratitude for the many partners who join in our mission, we are delighted to share the Community Impact Report of the Catholic Foundation of Northwest Pennsylvania.

During 2022 we welcomed new donors by offering them a charitable giving tool that brings them joy, fulfillment, and peace of mind. For example, you'll enjoy reading on page six about the Sullivan family siblings whose vision and generosity will help fund the perpetual care of the parish cemetery where their parents lie in eternal rest.

As beneficiaries of grants from the Catholic Foundation, Catholic ministries and programs leveraged donor generosity, doing good work in our midst. A sampling of beneficiary organizations listed on pages nine and ten show our impact extending to Catholic teens, schools, teachers, clergy and parishes.



During 2022 we celebrated the 15th anniversary of our founding. Momentum built over the years demonstrates the opportunity and value of this Catholic community foundation. Our commitment today is stronger than ever as we deliver on our mission. Together in 2022 we:

- Granted \$403,449 to build up parish life, Catholic education and social ministry
- Assisted 39 beneficiary organizations in their work of the Gospel
- Collaborated with 288 donors to help ensure the future of our Catholic community in northwest Pennsylvania

Recent years have shown that in the face of uncertainty in the world and financial markets, endowments hold steady. There are challenges ahead, but with the grace of God, and this generous community invested in keeping our Catholic faith alive for generations to come, we are confident that our Catholic Foundation will continue to light the path to the future with faith and purpose.

Thank you for your generosity, partnership, and vision in this important work.

In Service,

Bob Crowley

Robert D. Crowlev Chair. Board of Directors

Lisa R. Louis Executive Director





Robert Crowley Chair Nonprofit Community Leader Saint Joseph, Warren



Thomas Hoffman. II Attorney, Knox Law Saint Peter Cathedral, Erie



Lisa Louis, CFRE Executive Director

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Development

Coordinator



Roberta Leonard Vince Assetta VP and Brewmaster. Straub Brewerv Sacred Heart,



John Hudson Fmeritus President, Hudson Companies Saint Joseph, Sharon

Special thanks to John Matune for his board service, 2020-2022.

Saint Marvs

Foundation Staff

Iulia Coonev Operations Director



Elizabeth Rathburn Development Associate



Matthew Zinna, CPA Financial Consultant Partner, McGill Power Bell & Associates, LLP



Celebrating **15 Years of Impact**

We held a 15th anniversary gathering with colleagues and friends to celebrate this milestone. Attendees included Sister Catherine Manning, SSJ, who led the Foundation at its inception. To honor our 15 years, attendees helped to randomly select 15 endowments to each receive a \$100 donation. Sister Catherine selected the first of these "unexpected blessings."

"We've had a great first 15 years. It's gratifying to see the impact our Foundation is having on our Catholic community."

- Lisa Louis. Executive Director

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We Help Catholics **Turn Intent into Impact**

Understanding the value of stewardship and the unique desire of Catholics to provide a legacy of faith for future generations, we work to promote socially responsible investing and connect generous donors to impactful and faithful organizations. We are an independent 501(c)(3) corporation and the only community foundation in northwest Pennsylvania guided by Catholic values and investment principles.



Extending A Vocation Beyond A Lifetime

A humble upbringing, a remarkable call to the Catholic faith and a fulfilling career as a lawyer in a non-profit law firm highlight the path that brought Edith Benson to the Catholic Foundation of Northwest Pennsylvania.

Now retired from her professional legal work and embracing her role as an Associate of the Sisters of Saint Joseph, Edith is planning charitable gifts to extend her vocations beyond her lifetime through two new endowments.

The Social Justice Endowment will support diocesan programs on diversity, inclusion, equity, and advocacy. The St. Patrick's Haven

Shelter for Homeless Men Endowment will support the needs of the shelter, a ministry about which Edith has special insight through service on its board of directors.

"The Catholic Foundation is an instrument through which I can live out my values and beliefs," Edith explains. "It helps me use my resources to show my love of neighbor and God."

Read the full story of each endowment.



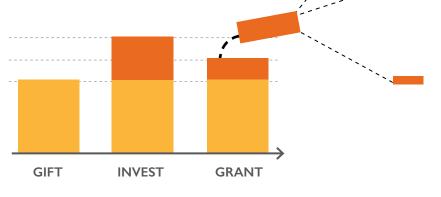
Haven Shelte





Why Create an Endowment?

Your gift (the principal) remains untouched, with only the income earned through its investment used to address stated needs. This ensures the availability of the funding in the future. Once established, an endowment can also serve as a channel for future giving.



OUR GRANTING FUNDS

Catholic Social Ministry Grants

Supports ministries and projects that align with Catholic social teaching and respond to needs in the community

Faith Formation Grants

Supports parishes and diocesan departments in spreading the Gospel through life-long faith formation activities, modern technology, and lay ministry formation

Education Grants

Supports all types of parish, Catholic school, and diocesan religious education and lay ministry formation, including support of parish and school technology needs

Awarded Grants / Pages 8-11

What Are the Types of Endowments?

DONOR ENDOWMENTS

Individual donors establish endowment funds as a permanent gift to provide ongoing financial support for beloved ministries. Gifts grow in accordance with Catholic values and investment principles, continuing impact for future generations.

Donor Endowments / Page 12

AGENCY ENDOWMENTS

Catholic parishes, schools, and organizations establish agency endowments to make sure their mission continues on for future generations. An endowment gives donors a way to support organizations they love and ensure their gifts will have lasting, longterm impact.

Agency Endowments / Page 13



LEGACY SOCIETY MEMBERSHIP

Individuals are offered membership upon establishing an endowment fund or leaving an estate gift to the Foundation that benefits organizations doing the work of the Gospel.

Legacy Society / Pages 14-15

Perpetual Care of a Cemetery, Memorializing a Family



James E. and Bonnie A. Sullivan Endowment for Saint Raphael Cemetery



Paul Sullivan remembers fondly the years his family lived in Eldred, Pennsylvania and attended Saint Raphael Parish. Two of his brothers, James and Stephen, along with Paul were altar servers up until they all graduated from high school by 1968. Their family time created special relationships and memories. In time the siblings spread across five states and their parents, James and Bonnie, moved to Florida.

James & Bonnie Sullivan

Fast-forwarding many years, and after leading lives far away from one another, the Sullivan siblings are collaborating today in a special way. Together, Paul, with his four siblings Ann, Stephen, James, and Shawn, established the *James E. and Bonnie A. Sullivan Endowment* in the Catholic Foundation to support the perpetual care and upkeep of Saint Raphael Cemetery.

Paul and his wife, Mary Margaret, have been the caretakers of Saint Raphael Cemetery for over thirty years. Their devotion comes from the heart. Their son, Kevin, was buried there when he passed away from brain cancer in 1991 at age 16. Loving care for his grave came naturally. "We wanted the cemetery to be in good shape, to be cared for and welcoming, for Kevin and everyone who visits," they explain.

Although Paul's parents had not been members of Saint Raphael Parish for many years, they decided to sell their burial lots in Florida and made plans to rest eternally at Saint Raphael Cemetery to be with Kevin. Paul and Mary Margaret, as well as Paul's siblings Ann and Shawn, and Shawn's son, also will be buried there. With so many family ties to the cemetery, and so much of their time invested into its care, Paul and Mary Margaret wanted to be sure the cemetery would be financially secure when they were no longer there to oversee it in the years to come.

"Mary Margaret and I often discussed and worried about what would become of the cemetery when we are no longer here to oversee it," Paul said. "Establishing this endowment gives my family peace of mind, knowing some funds will be available yearly to help with the perpetual care of the cemetery."

Read the full story.







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Prine

St. E _____

St. M

Orga

Our _____ Saint Saint Saint Saint

2022: By the Numbers

Granting Crucial Support to the Catholic Community

Catholic Foundation grants help to ensure that organizations in the community have the financial resources to serve and make a real difference now and in the future.

Grants distributed by the Catholic Foundation are either donor directed or Foundation directed. Recipients of donor directed grants are identified by the founding donor of an endowment. Recipients of Foundation directed grants are identified by either the Foundation board of directors based on the specific purpose of the endowment, or through the Foundation's competitive granting process.

Catholic Social Ministry Grants	\$48,532
Education Grants	\$149,871
Faith Formation Grants	\$27,112
Clergy Health & Welfare Grants	\$71,132
Donor Designated Grants	\$106,802
Total Grants:	\$403,449

Total Grants in 2022:

\$403,449

2022 COMPETITIVE GRANT BENEFICIARIES

Catholic Social Ministry Grants

City	Grant Summary
Erie	To provide emergency assistance to families in need and to offset the cost for outpatient counseling services through offices throughout northwest Pennsylvania
Erie	To support respect for life initiatives including the Diocese of Erie Respect Life Conference, Respect Life Sunday, and participation in the Pennsylvania March for Life
Farrell	To support Awesome Classes, a program designed to assist families and children in need with both emergen- cy assistance and long-term solutions. Included in this award is a grant from the <i>Robert M. Gallivan Charitable</i> <i>Endowment</i>
Oil City	To provide financial assistance to those at risk of having utility services shut off or have already had utility services shut off
Erie	To assist with costs to provide Thanksgiving dinner baskets to St. Martin Center and Early Learning Center families. Included in this award is a grant from the <i>Robert M. Gallivan Charitable Endowment</i>
	Erie Erie Farrell Oil City

Faith Formation Grants

ganization	City	Grant Summary
r Lady of Peace Parish	Erie	To assist with costs for parish youth to participate in Catholic Heart Workcamp in New Jersey. Included in this award is a grant from the Bishop Donald W.Trautman 'Feed My Sheep' Endowment
nt Francis of Assisi Parish	Clearfield	To assist with purchase of Word on Fire New Testaments for parishioners
nt Mark Parish	Emporium	Upgrade parish technology to support faith formation program
nt Teresa of Avila Parish	Union City	Upgrade parish technology to support faith formation program
nt Thomas the Apostle Parish	Corry	Upgrade parish technology to support faith formation program



Education Grants

Organization	City	Grant Summary	
All Saints Parish	Waterford	Support parish youth and adult chaperone attendance at the 2022 National Catholic Youth Conference	
Beloved Disciple Parish	Grove City	Upgrade current parish technology	
Diocese of Erie Catholic Schools Office	Entire Diocese	Support the 2022 Annual Catholic Schools Leadership Conference	
Holy Redeemer Parish	Warren	Upgrade current technology used for Warren County Catholic Community faith formation program	
Holy Redeemer Parish	Warren	Assist with costs to provide three Advent evenings of Eucharistic worship featuring musician John Finch and his team held at three collaborating parishes	
Immaculate Conception Parish	Brookville	Upgrade current parish technology	
Immaculate Heart of Mary Parish	Mercer	Upgrade parish technology and networking to support faith formation and ministry activities	
Our Lady of Peace Parish	Erie	Assist with costs associated with Advent Comfort & Joy concert presented by Steve Angrisano and Sarah Hart	
Saint Boniface Parish	Kersey	Support parish youth and adult chaperone attendance at the 2022 National Catholic Youth Conference	
Saint Catherine of Siena Parish	DuBois	Assist with costs associated with Eucharist: Food for the Journey, five evenings of fellowship, prayer, and meditation on different aspects of the Eucharist	
Saint Catherine of Siena Parish	DuBois	Assist with costs associated with community 2023 Lenten Evening Prayer Series hosted by the parish	
Saint Francis Xavier Parish	McKean	Youth Ministry support	
Saint Joseph Catholic School	Warren	To purchase youth hymnals for Saint Joseph Catholic School students	
Saint Leo Magnus Parish	Ridgway	Support the creation of a hot meal delivery service for parishioners in need	
Seton Catholic School	Meadville	Purchase Chromebooks and classroom projectors	
Venango Region Catholic School	Oil City	Upgrade an underused school lab space into a STEAM activity area	

The Education **Endowment At Work**

A Spiritual Encounter With Modern-Day Saint

Irene Schneider, director of evangelization, was pleased with the volume of worshipers that visited the parish while the relics were on display. As expected, many visitors were from the local area, but faithful from the eastern part of the diocese, as well as Buffalo, Cleveland and the Akron area visited

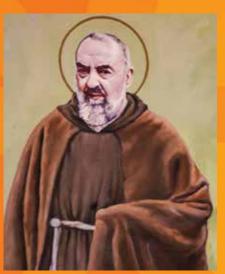


As part of its mission to create opportunities for parishioners to experience faith in different ways, Saint Francis Xavier Parish in McKean wanted to bring relics of Saint Padre Pio to their church. A Catholic Foundation grant provided













Giving For Future Generations

Visionary donors, Jane and Mike Zavasky, established the Erie Catholic School System Endowment for Teachers as a way to make a meaningful impact on Catholic schools. This endowment will fund initiatives that help to hire, reward, and retain professional teachers.

Iane and Mike describe themselves as products of a strong educational foundation and they are deeply devoted to their Catholic upbringing. "We know Catholic teachers build that foundation in children every day, both spiritually and academically."

On partnering with the Foundation, they said, "We want our gift to endure and grow. Perpetuating a strong educational foundation within the Catholic community is a mission we believe will support generations to come."

Donor Endowments

- Advance the Mission Endowment for Catholic Foundation of Northwest Pennsylvania
- Anonymous Donor Endowment for Saint Francis Xavier Parish
- Bill and Joy Steger Family Endowment
- Bishop Donald W. Trautman "Feed My Sheep" Endowment
- Bishop Lawrence T. Persico Endowment for Pastoral Ministry
- Brookville Area Catholic Scholarship Endowment
- Brookville YMCA Endowment
- Burton-Horstman Family Endowment in Memory of G. David Burton
- Catholic Social Ministry Endowment
- Cenedella Family Endowment
- Clergy Health and Welfare Endowment
- Crowley Family Endowment for Saint Raphael Cemetery
- Dammever Family Endowment
- David I. Murphy Endowment
- Dawn and Dan Schaaf Family Endowment
- Dean and Lisa Huya Family Endowment
- Deacon Martin P. Eisert Scholarship Endowment for **Cathedral Preparatory School**
- Dennis G. Deiner Charitable Endowment
- Education Endowment
- Erie Catholic School System Endowment for Teachers
- Faith Formation Endowment
- Farrell Christopher Home Corporation Endowment
- Gregory and Sylvia Bosner Family Endowment
- Helen Potosnak Memorial Endowment
- Immaculate Conception Parish Capital Improvement Endowment
- Immaculate Heart of Mary Education Endowment
- Irish Settlement Endowment
- Iames E. and Bonnie A. Sullivan Endowment for Saint Raphael Cemetery
- James "J.E." O'Mara Memorial Endowment
- John E. and Rose M. DeMarco Endowment for Catholic Charities
- John E. and Rose M. DeMarco Endowment for the Catholic Foundation of Northwest Pennsylvania
- John and Cathryn Zawacki Charitable Endowment

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- John and Yvonne Enders Charitable Endowment
- Kathryn Eisenman Eisert Endowment
- L'Arche Erie Endowment in Memory of Donna Faye Carr and Sister Barbara Ann Karsznia, OSB
- Loyola Retreat House Endowment
- Malue Family Endowment for Our Lady of Peace Parish
- Mary Fabrizio McCarthy Education Endowment
- McGovern Family Endowment
- Michael C. McCloskey Memorial Endowment
- Monsignor Edward J. Zeitler Endowment
- Monsignor John B. Hagerty Scholarship Endowment for Kennedy Catholic High School
- Monsignor Robert Malene Endowment
- Monsignor Salvatore Mitchell Education Endowment
- Mosco Family Endowment
- Reverend J. Thomas Dugan Memorial Endowment
- Reverend Leo L Gallina Endowment for Saint Bernard of Clairvaux Church
- Reverend Leo J. Gallina Endowment for Saint Boniface Church
- Reverend Joseph C. Gregorek Endowment for Catholic Charities
- Reverend Joseph C. Gregorek Endowment for Catholic Foundation of Northwest Pennsylvania
- Richard McCormick Family Endowment
- Rita M. Bevevino Endowment for Saint Joseph School
- Robert and Pauline Osmer Endowment
- Robert M. Gallivan Charitable Endowment
- Sacred Heart Parish Exterior Beautification Endowment
- Saint George Parish Second Century Endowment
- Saint Thomas More Club "Fr. Pete" Endowment
- Sister Denise Mosier Memorial Scholarship Endowment
- St. Patrick's Haven Shelter for Homeless Men Endowment
- Stark Family Endowment
- Social Justice Endowment
- The Reverend Monsignor David A. Rubino Endowment for Catholic Foundation of Northwest Pennsylvania
- The Reverend Thomas Fialkowski Endowment for Cathedral Preparatory School and Mother Teresa Academy
- Thomas J. and Mary H. Loftus Charitable Endowment
- Toohey Family Endowment

- Assisi, Clearfield)
- Catholic School System
- (Saint Joseph, Warren)
- School System)

- Kersev)

- for Saint Patrick Church
- of Mercy Parish

- for Seton Catholic School
- Endowment

Agency Endowments

Church, School, and **Cemetery Endowments**

- Blessed Sacrament Parish Charitable Endowment Calvary Cemetery Endowment (Saint Francis of
- Christo Servire Endowment (Shenango Valley
- Dr. Howard R. Ferguson, Jr. Scholarship Endowment
- Eisert Family Scholarship Endowment (Erie Catholic
- Erie Catholic School System Endowment
- Evergreen Endowment (Saint Boniface, Kersey) Excellence Scholarship Endowment (Saint Boniface,
- Gannon University Endowment
- Holy Cross Parish Endowment
- Holy Redeemer Parish Endowment
- James L. and Mary Fabrizio McCarthy Endowment
- John and Barbara Jacquel Endowment for Our Lady
- Lawrence and Janet Bindseil Scholarship
- Endowment (Erie Catholic School System)
- Mercyhurst Preparatory School Endowment
- Our Lady of Peace Parish Endowment
- Our Lady of the Lake Parish Endowment
- Sacred Heart Education Endowment
- Saint Anthony-Saint Bernadette Endowment
- Saint Basil the Great Parish Cemetery Endowment
- Saint Brigid Church Education Endowment
- Saint Callistus Church Cemetery Endowment
- Saint Callistus Church Endowment
- Saint Callistus Church Organ Endowment Saint Elizabeth Ann Seton Education Endowment
- Saint Francis of Assisi Parish Endowment
- Saint Francis of Assisi School Scholarship
- Saint Francis Xavier Church Endowment
- Saint Gregory Thaumaturgus Parish Endowment
- Saint Gregory Thaumaturgus School Endowment

- Saint Jude the Apostle Parish Endowment
- Saint Mark Church Emporium Endowment
- Saint Michael Church DuBois Endowment
- Saint Patrick Church Endowment (Erie)
- Saint Patrick Parish Endowment (Franklin)
- Saint Peter Cathedral Church Capital Endowment
- Saint Peter Cathedral Church Operating Expense Endowment
- Saint Peter Cathedral Education Endowment
- Saint Raphael Parish Cemetery Endowment
- Saint Thomas the Apostle Parish Memorial Scholarship Endowment
- Saint Thomas the Apostle Parish Ministry Education Grant Endowment
- Saint Venantius Church Endowment
- The Reverend Monsignor Richard J. Stack Endowment for Blessed Sacrament Parish
- Venango Catholic High School Endowment
- Venango Region Catholic School Endowment

Catholic Organization Endowments

- Captain Clare Baldauf Endowment for Catholic Charities Emerging Needs
- Catholic Charities Legacy Endowment
- Erie Diocesan Cursillo Movement Endowment
- Joe Haas and Joe McCallion Building and Grounds Endowment (Camp Notre Dame)
- Maria House Project Monsignor James Peterson Endowment
- Monsignor Lawrence T. Speice Memorial Scholarship Endowment (Camp Notre Dame)
- Paul F. Speice Program Endowment (Camp Notre Dame)
- Roman Catholic Diocese of Erie Capital Endowment
- Roman Catholic Diocese of Frie Endowment for Child Protection Services
- Saint Martin Center Endowment
- Sister Benita Repasky Endowment (Prince of Peace Center)

Donor and Agency Endowments noted in bold were established in 2022 or 2023 (as of 5/31/2023).

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Transforming Lives One Breath At A Time

Maria House Project is the legacy of Msgr. James "Fr. Pete" Peterson, who established a home for men to turn their lives around and break free from addiction, homelessness. or the effects of long-term incarceration. Its mission is to provide a healing community focused on life in the Spirit.

Maria House benefits from three Foundation endowments. In 2022, grants helped to improve safety at the Lodge, where residents live, eat meals, and attend Mass. Joe Targuinio, Executive Director, expressed gratitude for the funds, stating, "Now our men and visitors enjoy a comfortable and safe environment."

God rest his soul. Fr. Pete is seen seated in the front row (second from left) of the 2012 photo above. Started with a servant's heart, his vision is now supported annually through these endowments and their generous donors.





Legacy Society members and donors gathered for the annual donor appreciation event held in 2022.









Legacy Society Members

We are honored to steward legacy gifts for the following individuals, whose gifts will provide financial support to the work of the Gospel for generations. We offer our gratitude to them for their vision and generosity.

Anonymous (3) Barbara A. Behan t Ruthanne Beighley Edith Benson A Rita and William Bevevino Sylvia and Gregory Bosner Daniel Brabender Frances Buseck † Michele Cavalier Marie † and Stephen Cenedella Deacon Joseph Cicero Barbara Jean and Robert Crowley The Reverend Monsignor Ernest J. Daley + Kathleen and James Dammeyer Dennis Deiner Dale DeMarco A Kathrvn and Deacon Martin Eisert Yvonne and John Enders The Reverend Thomas Fialkowski Elizabeth Flaga † The Reverend Leo Gallina Robert Gallivan The Reverend Joseph Gregorekt Lili Grumblatt The Reverend Monsignor John Hagerty † William Hilbert, Sr.+ Karen Burton-Horstman and Mark Horstman

Lisa and Dean Huya Joyce Ravnikar-Kulyk and Mark Kulyk † Mary Ann Lamb Mary † and Thomas Loftus Lisa and Mark Louis The Reverend Monsignor Daniel Magraw The Reverend Monsignor Robert Malene Mary Margaret and James Malue Sister Catherine Manning, SSJ Sharon and James E. Martin Mary Fabrizio McCarthy † Emma Lee McCloskey Richard McCormick Jeannie B. McGinley Kathleen and Jeffrey McGovern The Reverend Monsignor Salvatore Mitchell + Susan Morgan Marlene and Homer Mosco Robert Mosier John Mosier David Murphy Charlotte and Larry Neizmik Kimberly Young-O'Mara + and James O'Mara + Pauline Osmer The Most Reverend Lawrence T. Persico, JCL John Potosnak The Reverend Monsignor David Rubino



Dawn and Daniel Schaaf The Reverend Monsignor Henry Schauerman † Doug Schenberg Marilyn Sharp Marie † and Norman H. Stark William Steger The Reverend George Strohmeyer Ann Sullivan lames Sullivan A Paul Sullivan A Shawn Sullivan A Stephen Sullivan Mary Ann t and James Toohey The Most Reverend Donald W. Trautman, STD, SSL † Marie and Michael Vereb Cheryl Vicary Mary Margaret Weis + Jane and Michael Zavasky Cathryn and John Zawacki

Denotes new members

+ May God grant eternal rest to the members who have been called home to the Lord.

As of 5/31/2023

Our Donors

Anonymous (7) Dr. Thomas Barth Kent Bass Patricia Bauer Marsha Beatty Christine and Dr. Warren Beaver Ruthanne Beighlev Kave Bennett Edith Benson Janet Bergkessel Rita and Bill Bevevino Benjamin Bickford Barbara Bish Black, Bashor, & Porsch, LLC Janet and John Blakeslee Blessed Sacrament Parish lacqueline Bolents Mary and Michael Bova Hon. Daniel J. Brabender, Jr. Jan and Bob Brabender Maureen Bradlev Pamela Brandon Frances Briggs Diane Bronakowski Mary Ann Brugger Brugger Funeral Homes & Crematory, LLP Building Systems, Inc. Burton-Quinn-Scott Cremation & Funeral Services, Inc. Frances Buseck Estate Karen Cadwell Camp Notre Dame Philip Carideo Ann and Mike Carlin Cathedral Preparatory School Catholic Charities of the Diocese of Erie, Inc. Valerie Caylor Barbara and Robert Cenker Barbara Chambers Drs. Caitlin and Christopher Clark Vienna Cocuzzi Julia and Michael Cooney Valerie Cox

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Denise and Deacon Jerome Sobrowski

In Honor Of

Patricia Zielewski

Iulie Wilson

Jeanette Wilson

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William Young

Jennifer Wortman

Kimberly S. Young Estate

Cathy and John Zawacki

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Edith Benson Rev. Leo Gallina

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Rose and John DeMarco Rev. Leo Gallina

Rev. John Detisch Barb and Jerry Karle Geraldine Marino Rev. Ross Miceli Susan and Charles Roehrl Patricia Schnaekel Donna and Walter Skobodzinski David Slubowski Rose Strazisar

Sister Claudia Dombrowski. Our Lady of Peace School Martha and Don Patsv

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Rev. V. David Foradori Beth and Philip Gasiewicz

Rev. Leo Gallina Jeannie McGinley

Our Lady of Peace School and Teachers Julia and Michael Cooney Kathy and Doug Grisier Elizabeth and Gregory Gutting

All the past teachers at Our Lady's Christian School Maureen and Leonard Huva

The Most Reverend Lawrence T. Persico ICL on his 10th Anniversary Ruthanne Beighley Chervl and Richard Krolczyk Jennifer Wortman

Albert Rossi Steven Moisovski

Betsy Squeglia, Our Lady's Christian School Erin and Don Fessler, Ir.

Marietta Stalsky, Saint Luke School Ian and Bob Brabender

In Memory Of

The Reverend Michael Allison Beth and Philip Gasiewicz

Paul Brugger Mary Ann Brugger

Ioan Burkholder Mary Ann Brugger

Antoinette M. and Frank S. DeLuca Gerard DeLuca

Caroline DiPlacido Maria and Chris Ehrman Rev. J. Thomas Dugan Marylou Partington

Sister Therese Dush E. David Love

Irene and Charles Heisser Judy and John Turner

Sister Hildegard, Saint Paul School Sue and John DiPlacido

Sister M. Irmina, Saint Joseph Grade School Kathy and Deacon Marty Eisert

Richard J. Kunik Tracy and Deacon Kevin Kunik

Chris Loftus Tom Loftus

lim and Teresa Mahonev Rhonda and Joe Schember

Mary Louise Maracci Loretta and Tim Patton

Our Parents Helen and David Heinzer

Bill Passauer Rev. Gregory Passauer

Rev. Msgr. James Peterson Patricia Bauer

Deceased members of the Krizanik and Poniatowski Families Anonymous

Sue Rinke, Saint John School Tom Rinke

Ann Shipman Jean and Dick Crowley William Crowlev

Tyler Toale Thomas Toale

The Most Reverend Donald Trautman STD SSL Dr. Thomas Barth Christine and Dr. Warren Beaver

lanet and John Blakeslee Cathedral Preparatory School Vienna Cocuzzi Barbara lean and Bob Crowlev Karen and Mark Davis Diocesan Fiscal Management Conference Frederick Fried Teresa Giammario & Patrick Kathy and Doug Grisier Carolyn Hammer Carrie and Deacon Frank Hannah Harborcreek Youth Services Rev. Msgr. Charles A. Kaza Lynn and Deacon Dennis Kudlak Susan Lauffer Tom Loftus Sharon and Jim Martin Jane and Deacon Frank Pregler lovce Ravnikar-Kulvk Margaret Roberts Saint Michael Parish, Greenville Martha Hilbert

Joan Trojanowski, Our Lady of Peace School Christine and Dr. Warren Beaver

Betty and Ted Turner Judy and John Turner

Mother Julia Verhaughe, Foundress of The Spiritual Family The Work, on the 25th anniversary of her death The Spiritual Family The Work

In Honor & Memory Of

All priests who touched my life along the way Cynthia Strausser

Donations made 1/1/2022 through 3/31/2023

Every attempt has been made to ensure the accuracy of this list. If vou discover an error or omission. please accept our apologies and contact the Catholic Foundation at (814) 824-1237.

CATHOLIC FOUNDATION OF NORTHWEST PENNSYLVANIA STATEMENT OF FINANCIAL ACTIVITY

	2022	2021
ASSETS		
Cash & Cash Equivalents	\$376,929	\$858,561
Investments, at Fair Value	19,517,260	22,990,908
Other Assets	16,856	15,089
TOTAL ASSETS	\$19,911,045	\$23,864,558
IABILITIES AND NET ASSETS		
LIABILITIES		
Accounts Payable	\$19,609	\$22,221
Other Accrued Liabilities	26,466	28,460
Amounts Held for Others	6,973,030	8,393,728
Net Assets	12,891,940	15,420,149
TOTAL LIABILITIES AND NET ASSETS	\$19,911,045	\$23,864,558
REVENUES, GAINS AND OTHER SUPPORT Investment Income, Net	\$311,351	\$252,729
Net Realized and Unrealized Gain (Loss) on Investments	(2,811,997)	1,614,182
Gifts and Bequests	440,057	384,062
Diocesan Grant	310,000	310,000
nvestment Management Fees	35,595	37,280
Service Fees	39,996	45,997
Other Income	2,779	17,602
TOTAL REVENUES, GAINS AND OTHER SUPPORT	(\$1,672,219)	\$2,661,852
FXPENSES		
Grants Awarded	\$403,449	\$331,883
Program and Supporting Expenses	452,541	509,968
TOTAL EXPENSES	\$855,990	\$841,851
CHANGE IN NET ASSETS	\$(2,528,209)	\$1,820,001

Distribution Policy: The policy is reviewed annually by the Board of Directors. While by policy it can range from 2%-7%, distribution has typically been 4%-5% of the average market value over 12 rolling quarters. Investment Policy: The primary investment objective of the Foundation is the long-term growth of principal and generation of income. The funds entrusted to the Catholic Foundation are invested consistent with the Socially Responsible Investment Guidelines outlined by the United States Conference of Catholic Bishops. Audited financial statements are available at www.MyCatholicFoundation.org.



GIVE STOCK

Arrange a planned gift during your lifetime or as part of your financial or estate planning to establish or support an existing endowment benefiting the parish, school, or ministry you love.

Ways to Give to the Catholic Foundation

ESTABLISH OR GIVE TO AN ENDOWMENT

Establish a permanent legacy of faith with a Catholic Foundation endowment for a minimum of \$10,000. Anyone can donate to an existing endowment at any time and in any amount.

USE YOUR IRA CHARITABLE ROLLOVER

Support Catholic ministries and causes with a gift from your IRA assets if you're 70 1/2 years or older. You can transfer up to \$100,000 to the Catholic Foundation without paying income taxes on the money, and the gift can satisfy all or part of your required minimum distribution.

Give the gift of stock to the Catholic Foundation to gain valuable tax advantages. Consult with your financial advisor for more information.

ARRANGE A PLANNED GIFT

GIVE A GIFT IN ANY AMOUNT

Gifts in any amount are welcome at any time. Unrestricted gifts are especially helpful to enable the Foundation's board of directors to react with funding for areas of greatest need.

#iGIVECAHOLIC

As a service to the Catholic community in northwest Pennsylvania, #iGiveCatholic is facilitated for the ministries of the Diocese of Erie by the Catholic Foundation. Over a million dollars has been raised in four years through this annual giving day. These otherwise unrealized funds represent impressive growth in participation and support of Catholic causes.

In 2022, \$400,067 was raised benefiting 95 Catholic ministries.

We thank our 2022 cash pool prize sponsors.

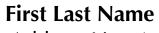


Save the Date for the #iGiveCatholic Day of Giving November 28, 2023





St. Mark Catholic Center 429 E. Grandview Blvd. Erie PA 16504



Address Line 1 Address Line 2





More photos from our 2022 donor appreciation event are on page 14.